

| Comprehensive Refund Monitor notations | | TWO 2011 | 12/9/2011 |
|--|---|------------|-----------|
| | | Refund/Due | AGI |
| | Scott | | |
| Line 7 | After enteing W-2s | 6,930 | 30,252 |
| Line 19 | After entering Interest & Unemployment | 5,153 | 42,672 |
| Line 21 | After entering W-2G & losses | 5,225 | 47,686 |
| Line 48 | After entering Child Care expenses | 5,825 | 47,686 |
| Line 64 | After EIC | 6,183 | 47,686 |
| Line 73 | Final answer | 6,183 | 47,686 |
| Bond \$3,500 - checking \$2,683 | | SPLIT | |
| | Graham | | |
| Line 7 | After entering first W-2 | 3,729 | 34,500 |
| Line 7 | After entering second W-2 | 3,019 | 39,022 |
| Line 8 | After entering Interest | 3,024 | 39,345 |
| Line 9 | After entering Dividends | 3,026 | 40,113 |
| Line 12 | After entering Sch C | 1,820 | 44,611 |
| Line 16 | After entering first two 1099-Rs | 2,057 | 49,611 |
| Line 16 | After entering CSA-1099R & Unemployment | 1,735 | 57,591 |
| Line 20 | After entering SS | 92 | 68,556 |
| Line 31 | After entering Alimony | 547 | 65,966 |
| Line 33 | After entering IRA deduction & Student Loan I | 1,402 | 60,241 |
| Line 35 | After entering Jury PAY and PAID BACK | 1,365 | 60,491 |
| Line 40 | After itemizing | 1,920 | 60,491 |
| Line 48 | After Form 2441 & 8863 | 5,145 | 59,491 |
| Line 73 | After Form 8880, 4137 & Sch M | 5,430 | 59,582 |
| | | | |
| | Kent | | |
| Line 7 | After entering W-2s | 3,090 | 41,951 |
| Line 8 | After entering Interest | 2,760 | 47,721 |
| Line 9 | After entering Dividends & FTC | 2,764 | 48,022 |
| Line 10 | After entering State Tax Refund | 2,719 | 48,459 |
| Line 12 | After entering C-EZ | 2,101 | 50,669 |
| Line 13 | After entering sale of stocks | 2,507 | 47,600 |
| Line 15 | After entering IRAs | 2,422 | 48,438 |
| Line 16 | After entering pensions | 1,221 | 67,928 |
| | After entering K-1 info | 1,064 | 68,978 |
| Line 19 | After entering unemployment | 801 | 71,528 |
| Line 20 | After entering SS | -586 | 83,158 |
| Line 21 | After entering gambling | -766 | 84,358 |
| Line 31 | After entering alimony paid | -189 | 80,508 |
| Line 32 | After entering IRA contribution | 711 | 74,508 |
| Line 33 | After entering student loan interest | 749 | 74,240 |
| Line 40 | After itemized deductions | 1,131 | 74,240 |
| Line 48 | After entering Child Care | 1,351 | 74,240 |
| Line 49 | After entering education credits on 8863 | 3,728 | 74,240 |
| Line 52 | After energy credit | 3,946 | 74,240 |
| Line 62 | After entering estimated and carry-over payment | 4,346 | 74,240 |
| Line 73 | Amount overpaid | 4,346 | 74,240 |
| Line 74/75 | Split refund | 2,173 | |
| Line 74/75 | Carry over to 2012 | 2,173 | |